



# "Education is the most powerful weapon which you can use to change the world." - Nelson Mandela

Educating your ERP team and developing a detailed plan is crucial for the successful implementation and adoption of an ERP system. By investing time and upfront effort educating the ERP team and devising a detailed plan, organizations can increase their chances of a successful ERP implementation delivering the desired business outcomes.

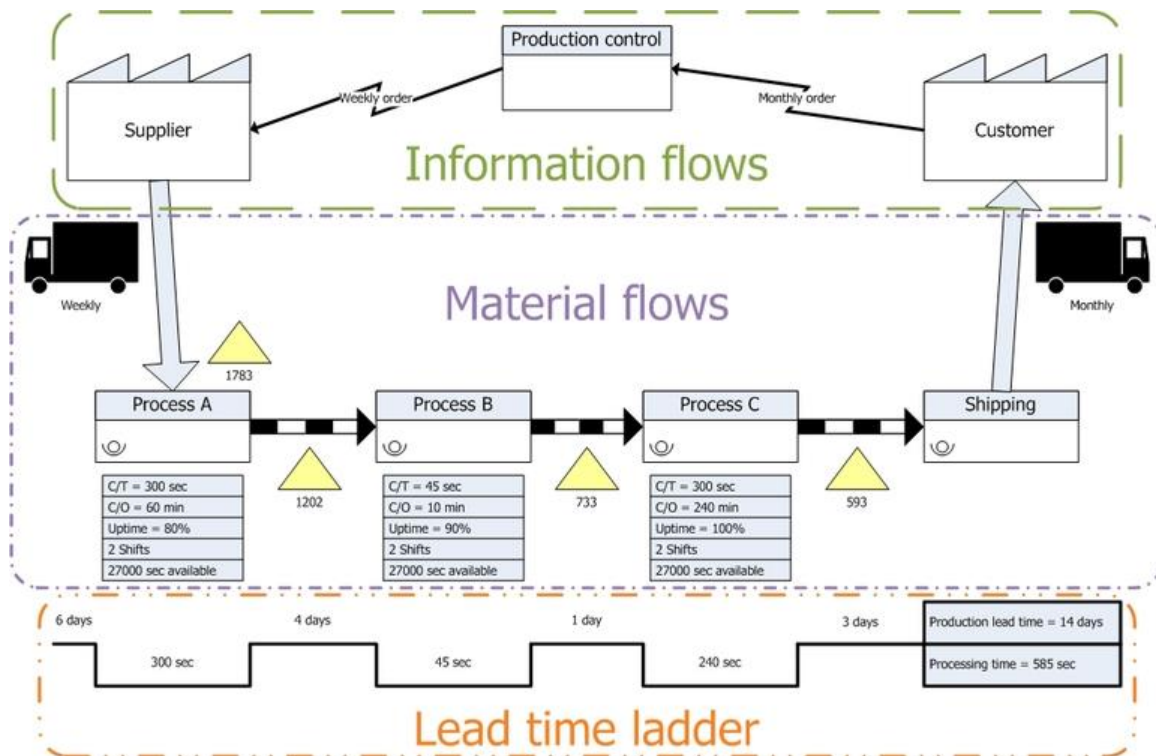
**A suggested structured approach to put you on the correct path:**

## **1. Educate the ERP Team:**

- **ERP Overview:** Begin with a comprehensive introduction to ERP – its purpose, advantages, potential challenges, and role in optimizing business processes.
- **Functional Training:** Depending on their role, team members should understand the specific modules they will be overseeing, be it finance, HR, supply chain, etc.
- **Technical Training:** IT staff and system administrators need a deeper dive into the technical aspects, such as system architecture, security protocols, and integration touchpoints.
- **Hands-On Workshops:** Organize workshops where the team can interact with the system in a sandbox environment. This will provide practical experience and help identify potential roadblocks.
- **Industry Best Practices:** Ensure that your team is familiar with the industry's best practices for ERP implementation. This will provide a benchmark for your own processes.  
Change Management: Training in change management can be invaluable as

the team will often serve as change agents, facilitating the acceptance and adoption of the new system across the organization.

- **Measure Everything use Value Stream Mapping Tool (VSM):** To fully understand the current state of the business, measure everything to give you a precise handle on the situation. From this data you will be able identify and plan improvements to form the basis of your plan.



### Develop a Detailed Plan:

- **Scope Definition:** Clearly define the scope of the ERP implementation. Decide on the modules to be implemented, processes to be integrated, and the timeline for each phase.
- **Resource Allocation:** Identify the human, technical, and financial resources required at different stages. This includes internal teams, external consultants, infrastructure, and software licenses.
- **Data Migration Strategy:** Plan for the migration of data from old systems to the new ERP. This includes data cleansing, mapping, and validation processes.
- **Testing Strategy:** Develop a detailed testing plan which covers unit testing, integration testing, performance testing, and user acceptance testing.

- **Training & Documentation:** Prepare a schedule for training sessions for end-users. Create comprehensive documentation that covers system features, best practices, and troubleshooting guides.
- **Communication Plan:** Develop a communication plan to keep all stakeholders informed about the progress, milestones achieved, and any challenges encountered.
- **Risk Management:** Identify potential risks and develop mitigation strategies for each. This could range from technical glitches to resistance from employees.
- **Go-Live Strategy:** Decide on the go-live approach – will it be a phased rollout, a big bang approach, or a pilot go-live with a select group?
- **Post-Implementation Support:** Outline the support structure post go-live. This includes helpdesk support, ongoing training, and system upgrades.
- **Review & Feedback Mechanism:** Set up regular review checkpoints to assess the progress of the implementation and gather feedback.